**Information Management Resource Kit** 

Module on Building Electronic Communities and Networks

UNIT 4. DESIGNING AN ONLINE COMMUNITY

# LESSON 3. MAKING THE RIGHT TECHNICAL CHOICES













Making your first choice COMMUNICATION NEEDS	your choice. For example, you have <b>needs</b> of the commun	on for choosing between
Communication needs • Participants are in different time locations and it is logistically impose to get them on the same phone ca • The discussion or interaction can longer period than an hour or day. • There is no need for immediate,	sible or too expensive II or in the same room. take place over a emergency, or on-the-	Type of Tool To Consider Asynchronous tools: E-mail, Mailing list, Blogs, Discussion board, Bulletin board, Forum, Newsgroup, Online Collaboration Tools.
<ul> <li>spot feedback and decision-making</li> <li>Participants need to get the infor time and react to it.</li> <li>There is a need for quick discuss making.</li> <li>The interaction is constrained by</li> </ul>	mation at the same	Synchronous tools: Chat rooms, Instant Messenger, Internet Conferencing.

Making your first choice	
	The Real Access analysis you have carried out provides you with additional information.
Connectivity Context	Type of Tool To Consider
Most users will have very limited and unreliable connectivity and will be using low bandwidth connections.	E-mail - Mailing list
Most users will have connectivity available most of the time, but only on a low bandwidth connection.	E-mail - Mailing list - Site update alerts - Chat/Instant Messenger (text-based) - Online answer tools - Online resource collections - Newsgroup - Forum - Blogs
Most users will have connectivity all the time and access to high-speed bandwidth	E-mail – Mailing list - Chat (text and graphical interface) - Online answer tools - Online resource collections - Newsgroup – Forum - Blogs – Audio-



Making your first choice         The analysis of the users' needs and skills carrie the following results. What do you think their ch Usually communication takes place over a	
longer period than an hour or day (information about agriculture or food security issues from Keper), but sometimes the broadcasters have an immediate need to ask Keper for information (to solve technical radio problems). Most users will have connectivity available most of the time, but only on a low bandwidth connection. General skills level is beginner.	Mailing list Mailing list Online answer tools Online resource collections Chat Instant Messenger Forum Blogs Audio-video conferencing
Please click on the answers (2 o	or more) of your choice







# **OVERALL STATE OF THE COMMUNITY**

- Indicators might include...
- Number of participants.
- Frequency/volume of participation by members.
- Percentage of members who participate.
- Requests from members (improvements, changes).
- · Improvement in quality of involvement (in relation to the central issues covered).
- · Advances you can perceive towards the achievement of your objectives.
- · Impact areas such as participation, learning and knowledge sharing, social and professional interaction and decision making.

# FOCUS ON TOOLS

Gather information relating to the effectiveness of the tools used in your online community. There are a number of possible sources for this:

- Surveys of your online community ask community members which tools they use, and which tools they may have problems with.
- Draw on the observations of the facilitator/s of the community the facilitator should have a good "feel" for what is happening in the community and why.
- Tracking changes in community activity against any changes in the tools used. For example, was there an increase in participation when you used a chat room for an online meeting instead of a mailing list?

## TAKE STOCK AND PLAN

- Was the initial choice of tools appropriate? Was your assessment of the total cost of use of the tools accurate? If not, reassess your options.
- · Have the needs of the community grown or otherwise changed? Can you see opportunities for new tools to support existing or new activities? Conversely, are there tools in your online
- community suite which are not being used? · Have new tools been developed which could play a useful role in your community? If yes,
- consider their likely total cost of use.

Refine your choice		
	merged needs allows you to de which of these functions are a <b>xtras</b> .	
List of Funct	ional Requirements for Onli	ne Community Software
Then, you will refir	ne your choices. For example, k	eper learned that
sharing interviews. Therefore	exchange digital audio files – e. ore the web based discussion to uploading and downloading <b>dig</b>	ool
areas and of little use to the Therefore the discussion to	bics are specific to those in urbatics are specific to those in urbatics in rural areas and vice ver bool needs the ability to set up as where smaller groups can es.	

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You will also need to consider the tradeoffs and benefits when choosing between **Proprietary Software** and **Open Source Software (OSS)**.

#### **Proprietary Software - PROS**

- Proprietary commercial software typically has high quality documentation, end-user technical support, with training materials easily and in some cases freely available.
- Users may already be familiar with the software if it is commercially available in their area and they can afford to purchase it.
  There may be a larger pool of individuals with technical skills to support and customize the software.
- Interfaces to proprietary software (not all) have been through formal usability testing and can be more polished and user-
- friendly.
- · There may be a large number of proven tools with specific features needed available.

## **Proprietary Software - CONS**

- Proprietary software usually requires payment for purchase or for user license fees; depending on the license model, it may be
  expensive to implement.
- Recent versions of proprietary software are typically developed for the most up-to-date operating systems and can not always
   be used on older computers.

#### **Open Source Software- PROS**

- OSS has no license fees, so it can be more cost effective over the lifetime of use of the software.
- · OSS is often developed with "open standards", making it easier to use with other pieces of software.
- Some OSS can be used on computers more than 5 years old.
- User/developer communities exist for some OSS software that can provide free technical support.
- OSS can be customized and localized (i.e. made to work in different languages) by local developers

#### **Open Source Software– CONS**

- OSS may not have extensive or high quality documentation, end-user technical support, and training materials. In some cases, you may need to create these materials.
- · Users may not already be familiar with the software and the user interface may not be as refined as proprietary software.
- · More technical skills may be required to customize OSS software to local needs and languages and to refine the user interface.







# Selecting products

## Ready to use solution: PROS

- Training and documentation generally available.
- Don't have to invest the time and money to design from the beginning.
- Good technical support is available, usually at no additional cost (although after a period of time, 90 days a year, etc, additional support may have to be purchased).
- · Usually can be purchased and installed more quickly than a customized solution.

#### Ready to use solution: CONS

- · Big financial risk if needs & software are not carefully evaluated and turn out not to be the right match.
- May need additional customization.
- Will still require some work and technical expertise to set up.
- May be paying for features that you don't need.

#### **Customized solution: PROS**

- · High level of customization to your community's exact needs.
- Maximum control over design and functionality.
- With a custom application you pay only for the features you need and have asked for.
- There are normally no licensing fees with custom solutions. Once you have paid for the product, you can usually make as many copies as you need.

#### **Customized solution: CONS**

- Requires the contracting of expertise in technical programming and design.
- Requires some legal expertise to develop a clear contract with programmer regarding copyright issues.
- Requires high involvement of staff and members of online community to provide design feedback and
- usability testing.
- Need to have adequate time not only to design and develop the software.
- · Overall, tends to have a higher initial cost because of the required expertise and time commitment.











Selecting	products
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The following are other software features you may want to check:



Restricted communications typically use a registration process. So, if your community needs to restrict membership, make sure a **registration feature** is included. If you want to have your community completely "open", make sure the registration feature isn't cumbersome.

People take on different roles as the community develops, such as moderator, community administrators, and specialists or experts who participate in question-and-answer sessions and provide advice. Different roles require <u>specific functionalities</u> to fulfil their role.

Online communities are often dynamic. There can be ongoing online discussion areas. Over time, certain members may decide to come together as a subset or subgroup of the larger community. You should check that the software **support changes** in the size, make up, and sub-groups of the community.

How well does the so	ftware support the roles?
moderator tasked and tr	nat your discussion area is set up as a moderated discussion and a rained to lead the discussion. Therefore, granting the moderator ete, archive, or edit posts may be important.
	ertain functionality to fulfil their role. Or, it may be necessary to new discussion threads, if they need to start conversations in as members.
Some other features that	it need to be included:
<ul> <li>Administrator can limit</li> <li>Moderator Commands</li> <li>Monitoring and admini</li> </ul>	rator can delete messages. t user rights to read only or active participant. : editing, clean-up or organizing discussion areas and archives stration, such as traffic analysis, setting privileges vileges such as opening new topics







Job aids From the interactive lesson you can download and print documents that can help you in your work.
<ul> <li>Functional Requirements - Worksheet</li> <li>Ranking Functional Requirements - Worksheet</li> <li>Availability and Access Assessment - Decision Sheet</li> <li>Longevity Assessment - Decision Sheet</li> <li>Online Tools Selection - Decision Sheet</li> </ul>

C	Summary
	One of the most important decisions for an online community project is the <b>set of online communication tools</b> to be used in the community.
	During the first phase of the project, you need to try and understand how the community will react to the project. Online tools are selected based on the results from the needs analysis stage.
	In a second phase, you can evaluate the results and decide if you want to <b>move the</b> online community to the next level, by enhancing existing tools or adding new ones.
	To select your specific product and/or vendor, you need to carefully specify the features and functionality you want from your tools and ask the vendor about back-office technical requirements and other software features.
	Remember to think about the <b>total cost of use</b> of your project, not only as initial costs of setting up the community, but also as ongoing maintenance costs for your organization and stakeholders.

If you want to learn mo	pre	
RESOURCES		
Thinking about Tools for Grou	ps Across Space and time	
Full Circle Associates		
http://www.fullcirc.com/communi		
Describes different tools for intera	action	
Online Interaction Tools Reso	urce Sheet	
Full Circle Associates		
http://www.fullcirc.com/communi		
Feature checklist for web-based to	pols	
Choosing Software that fits ye	our needs	
TechSoup		
	articlepage.cfm?articleid=35&topicid=2	
Presents criteria for making softw	are selections	
Making sense of licensing		
TechSoup		
	articlepage.cfm?articleid=140&topicid=2	
Definitions of different software li	censing	
	oosing Open Source Software"	
ItrainOnline		
http://www.itrainonline.org/itrain		
http://www.itrainonline.org/itrain		
Criteria for selecting open source	sonware	
	in Your Nonprofit Organization	
DotOrgMedia		
	lications/Publications.cfm?ID=81&c=18	
Primer on Open Source Software		











Туре	Definition	different Licensing Models:
Proprietary Software	Most commercial software today is proprietary. Proprietary software generally costs money, and its distribution and modification are prohibited.	End User License Agreement (EULA) EULA provides stipulations as to how a piece of software may be used within an organization. In general, you can't have same the same copy of the software running on two machines at the same time. Site License Agreement This license grants schools, universities, and large organizations permission to copy and distribute a piece of software to members within the institutional community for a negotiated price.

What Software Licensing is		
<b>-</b>	Definition	
Туре	Definition	Licensing Models
Freeware	Freeware, as the name suggests, does not cost any money.	Since freeware it is copyrighted and because most freeware authors hope for as large an audience as possible for their software, distribution rules tend to be more relaxed than proprietary. However, the authors still don't want you to modify or resell their software.
Shareware	Shareware can basically be considered trial or demo software.	You are allowed to use it for a time, but if you want to keep it, you are required to register and usually pay a licensing fee that carries similar restrictions to a EULA.
Open Source Software	Generally holds no licensing restrictions.	Open Source is distributed with the source code for modification, and generally there are very few restrictions on usage and distribution.